



Your Personal 401K Advisor

3621 So Harbor Blvd., Ste.240, Santa Ana, CA 92707-7917 – 714.437.9955 x 201 or www.portfoliopapa.com

SUBSCRIPTION ORDER FORM

Please print out and complete the information required on the following order form

Name _____

Address _____

City/State/Zip _____

Phone _____ Fax _____

Email Address _____

Employer Name _____

How did you hear about us? _____

Instructions:

Please fax this Subscription Order Form to 714.437.9950 along with:

- Include a copy of your last 401K Account Summary that includes which funds you currently own within the portfolio as well as a description of all funds available to you along with each of the funds recent ROI history (usually called the Performance Summary). If your statements exceed 12 pages, Please mail it to: 3621 So. Harbor Blvd., Suite 240, Santa Ana, CA 92704-7917
- The first thing I will do is email you and tell you which of your funds you should use for your ongoing contributions. We will always call this New Money. The next thing I will tell you is which of your funds you should be using for the money you have built up so far, to minimize your risk. We will call this Old Money.
- I will email you at each change in market direction, and will send you instructions on which funds you should putting your "Old" and "New" monies in, and by default, which funds you should be out of during the year.

Credit Card Authorization Form

I authorize Market Timing Resources, LLC (MTR) to charge an initial (non-refundable) set up fee of \$220.00 and beginning the following month an additional \$55.00 per month thereafter, for Portfolio papa 401K Personal Advisor Services. Or if you prefer, you can give Wendy Cennamo a call at 714.437.9955 and leave your credit card information with her directly.

Credit Card Information (Please fill in all highlighted areas, if different from above, and sign your name)

Credit Card Type _____ Credit Card Number _____

Cardholder's Name _____ Expires _____

Cardholder's Address _____

X _____
Customer's Signature _____ Date _____